

Market Mood



27th February 25

Market Mood



LTP 22547.45

R1 22600

R2 22800

S1 22500

S2 22300

- The Nifty index opened on a weak note at 22,516.45 but saw buying interest as the session progressed, lifting the index slightly. It eventually closed at 22,547.55, reflecting a minor loss of 5.80 points (-0.04%).
- From a trend perspective, after breaking below the falling trend line, the index has continued to trade sideways. On the momentum front, the RSI has entered the oversold zone, signaling a lack of upward momentum.
- Looking ahead, market sentiment remains negative, further reinforced by the formation of a gravestone doji on the daily timeframe. As long as the index stays below yesterday's high of 22,625, further downside pressure is likely. Key support levels are positioned at 22,500, followed by 22,300, while resistance is observed at 22,600 and 22,800.



LTP 48608.35

R1 48862

R2 49000

S1 48500

S2 48000

- The Nifty Bank index began the session on a neutral note, opening at 48,691.20. In the early hours, selling pressure led to a downward movement, resulting in a closing of 48,608.35, reflecting a loss of 43.60 points (-0.09%).
- The Relative Strength Index (RSI) is currently positioned just below the midpoint, suggesting an absence of strong directional momentum.
- For today's session, the market sentiment appears to be sideways to slightly negative, with the index expected to fluctuate within the range of the previous day's high and low. A clear breakout beyond these levels could initiate a stronger trend.
- Key resistance levels on the upside are at 48,862 (previous day's high), followed by 49,000, while support is observed at 48,500, with the next major level at 48,000.

Global Market:

	Dow Jones Futures <small>CFD</small>	43,467.15	34.03	0.08
27 Feb, 2025 09:04 IST				
	S&P 500 <small>CFD</small>	5,956.12	0.87	0.01
27 Feb, 2025 02:29 IST				
	Nasdaq <small>CFD</small>	19,058.81	32.42	0.17
27 Feb, 2025 02:29 IST				
	FTSE	8,731.46	62.79	0.72
26 Feb, 2025 22:20 IST				
	CAC	8,143.92	92.85	1.14
26 Feb, 2025 22:20 IST				
	DAX	22,794.11	383.84	1.68
26 Feb, 2025 22:45 IST				

Sentiment Gauge



Sideways to Negative

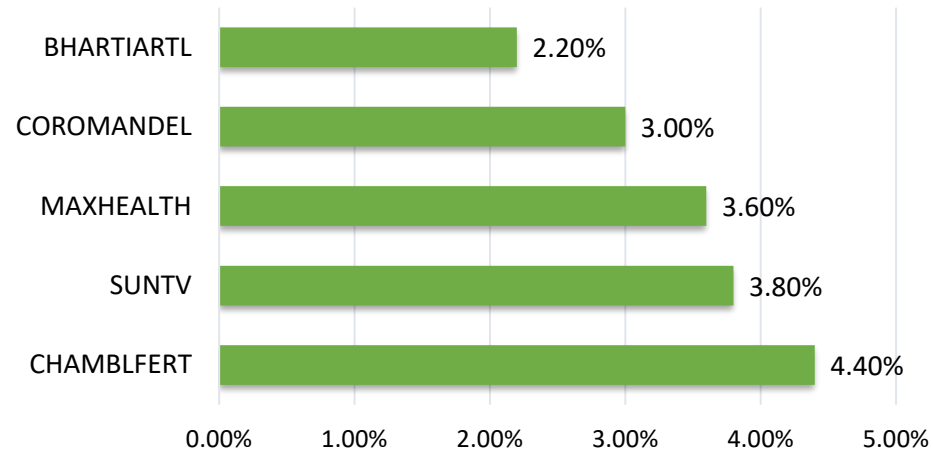
FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-3529.10	3030.78
Adv/Dec		
Advance	Decline	A/D Ratio
70	162	0.43

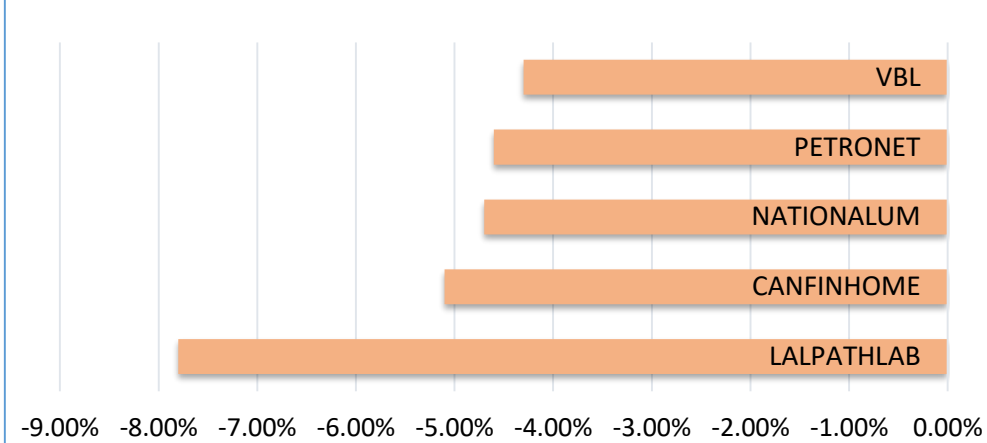
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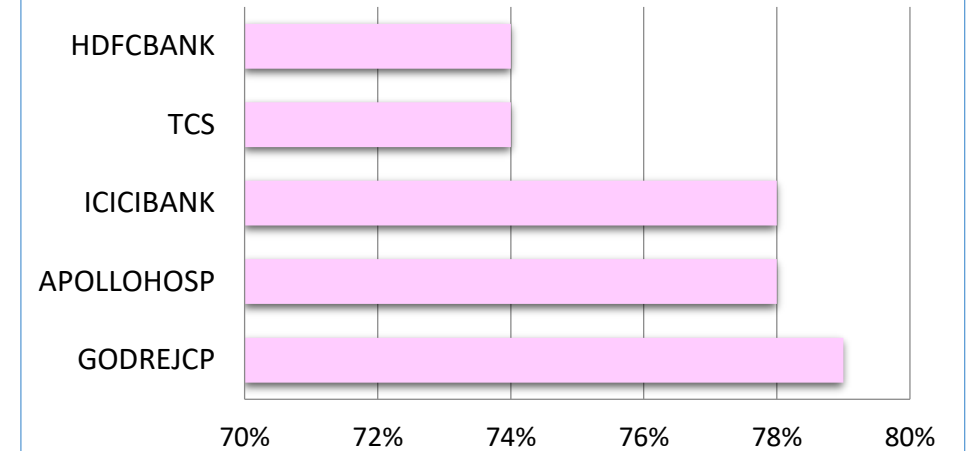
PRICE UP



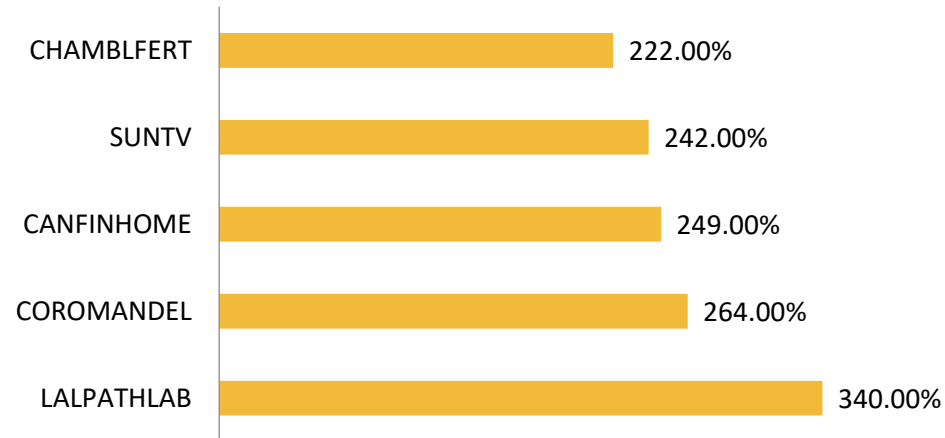
PRICE DOWN



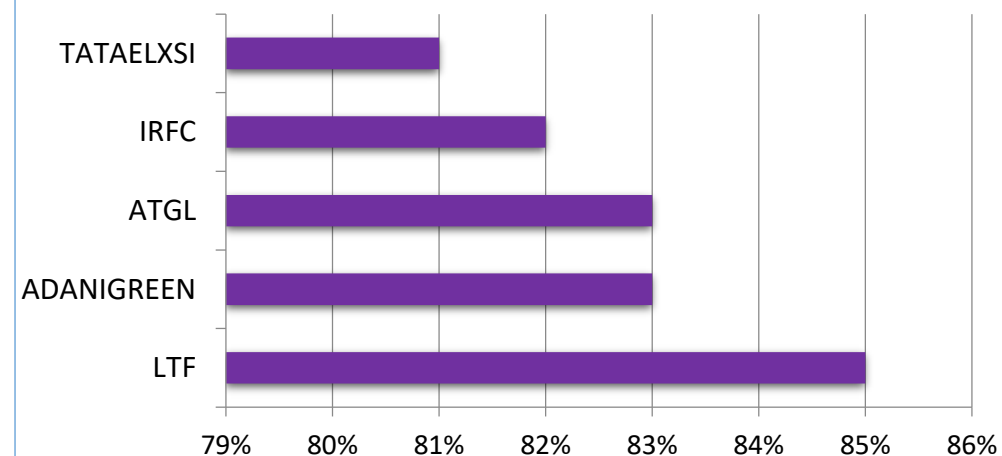
DELIVERY HEAVY



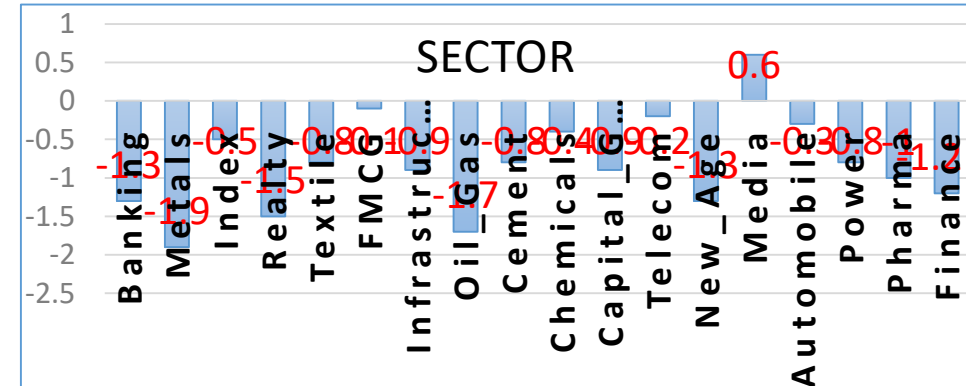
VOLUME UP



ROLL OVER



SECTOR





EVENTS Calendar

Date	EVENTS	Expected	Previous
27th Feb 25	USA FED Bostic Speech	-	-
27th Feb 25	USA MBA 30 year Mortgage Rate	-	6.93%
27th Feb 25	USA FED Barkin Speech	-	-

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Call of the day (Intraday)



KAVERI SEEDS (delivery pick)

Buy in range: 1020-1030 SL :983 (daily closing basis) TGT : 1100

The stock is forming higher lows, indicating uptrend. Moreover, it recently formed a strong bullish candlestick near its 20 EMA, which is acting as a support. On the daily timeframe, the breakout of a rising channel pattern further confirms the continuation of the bullish trend. Additionally, increasing volume during the surge in stock price underscores strong buying interest, supporting the ongoing upward movement.

Delivery Call



ASHOKLEY (delivery pick)

Buy in range: 226-228 SL :219 (daily closing basis) TGT : 240

The stock has broken out of a falling trend line on the daily chart, signaling a potential bullish outlook. Notably, the stock recently found strong support near its 9-day EMA, followed by a pullback, reinforcing a positive outlook. Adding further conviction, the RSI is gradually moving towards the northern direction, confirming a shift in momentum to the upside and supporting the ongoing upward movement. These technical factors collectively suggest a positive outlook for the stock.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	22,547.55	-5.8	-0.03	22,625	22703.34	22,469.66	22,391.76
BHARTIARTL	1,638.45	37.15	2.32	1,677	1714.768	1,600.29	1,562.13
M&M	2,767.00	57.8	2.13	2,829	2890.271	2,705.36	2,643.73
BAJFINANCE	8,472.00	117.05	1.4	8,606	8739.072	8,338.46	8,204.93
NESTLEIND	2,250.50	30.1	1.36	2,279	2307.816	2,221.84	2,193.18
TITAN	3,200.75	27.75	0.87	3,253	3305.541	3,148.35	3,095.96
MARUTI	12,448.65	103.45	0.84	12,562	12675.45	12,335.25	12,221.85
ADANIPTS	1,078.70	8.3	0.78	1,095	1110.569	1,062.77	1,046.83
BAJAJFINSV	1,872.00	14.2	0.76	1,901	1929.3	1,843.35	1,814.70
ADANIEN	2,130.00	14.85	0.7	2,167	2203.685	2,093.16	2,056.31
ICICIBANK	1,225.80	7.45	0.61	1,235	1243.596	1,216.90	1,208.00
HINDUNILVR	2,254.00	12.55	0.56	2,276	2297.662	2,232.17	2,210.34
ITC	404	2.1	0.52	408	412.5504	399.72	395.45
HDFCLIFE	620	3	0.49	626	632.6572	613.67	607.34
TATACONSUM	1,004.95	2.55	0.25	1,017	1028.739	993.06	981.16
HDFCBANK	1,680.85	3.75	0.22	1,693	1704.757	1,668.90	1,656.94
INFY	1,766.75	2.65	0.15	1,791	1815.293	1,742.48	1,718.21
INDUSINDBK	1,029.90	0.75	0.07	1,040	1050.892	1,019.40	1,008.91
APOLLOHOSP	6,255.00	3.6	0.06	6,296	6337.34	6,213.83	6,172.66
KOTAKBANK	1,966.90	0.8	0.04	1,980	1992.937	1,953.88	1,940.86
BEL	256.1	-0.25	-0.1	258	260.1546	254.07	252.05
AXISBANK	1,008.75	-1.3	-0.13	1,020	1030.571	997.84	986.93
BRITANNIA	4,795.00	-9.3	-0.19	4,854	4913.708	4,735.65	4,676.29
EICHERMOT	4,997.75	-13.05	-0.26	5,058	5118.973	4,937.14	4,876.53
BAJAJ-AUTO	8,420.25	-26.7	-0.32	8,489	8558.075	8,351.34	8,282.42

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
SHRIRAMFIN	575.2	-2	-0.35	585	594.7194	565.44	555.68
TATASTEEL	137	-0.65	-0.47	139	140.4056	135.30	133.59
ONGC	233.15	-1.2	-0.51	236	238.2954	230.58	228.00
HCLTECH	1,635.10	-8.95	-0.54	1,649	1662.438	1,621.43	1,607.76
COALINDIA	362	-2.8	-0.77	367	371.2121	357.39	352.79
ULTRACEMCO	10,950.00	-92.65	-0.84	11,104	11258.71	10,795.64	10,641.29
LT	3,229.00	-28.7	-0.88	3,263	3296.588	3,195.21	3,161.41
SBIN	710.05	-6.35	-0.89	716	722.7239	703.71	697.38
SBILIFE	1,473.30	-13.2	-0.89	1,489	1504.455	1,457.72	1,442.14
JSWSTEEL	958	-8.8	-0.91	968	977.6915	948.15	938.31
GRASIM	2,370.70	-23	-0.96	2,394	2417.206	2,347.45	2,324.19
NTPC	316.8	-3.3	-1.03	321	324.2914	313.05	309.31
RELIANCE	1,202.00	-12.55	-1.03	1,214	1226.418	1,189.79	1,177.58
BPCL	248.15	-2.85	-1.14	252	254.9133	244.77	241.39
TATAMOTORS	660.3	-7.95	-1.19	668	675.9185	652.49	644.68
ASIANPAINT	2,218.10	-28.1	-1.25	2,243	2268.705	2,192.80	2,167.50
CIPLA	1,458.00	-18.75	-1.27	1,476	1493.993	1,440.00	1,422.01
WIPRO	291.3	-3.75	-1.27	295	299.3712	287.26	283.23
TCS	3,627.00	-48.6	-1.32	3,666	3705.792	3,587.60	3,548.21
POWERGRID	255.25	-3.9	-1.5	259	262.0061	251.87	248.49
TECHM	1,589.00	-24.7	-1.53	1,607	1624.342	1,571.33	1,553.66
SUNPHARMA	1,611.55	-27.95	-1.7	1,639	1666.835	1,583.91	1,556.26
HEROMOTOCO	3,817.85	-67	-1.72	3,867	3915.309	3,769.12	3,720.39
TRENT	4,944.00	-122	-2.41	5,069	5194.688	4,818.66	4,693.31
HINDALCO	622.55	-19.35	-3.01	639	655.8755	605.89	589.22
DRREDDY	1,128.50	-36.05	-3.1	1,162	1195.655	1,094.92	1,061.35

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Technical Research Analyst

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